

# Walk Into Retirement With A Plan

## Retirement Planning Workshop

### What

A one-day retirement planning workshop providing a comprehensive approach to retirement planning.

Topics of interest include:

- Lifestyle planning
- Retiree health, dental and travel insurance
- Financial planning

Exclusive to this workshop, OTIP's *Enhanced Lifestyle Planner Questionnaire* and subsequent *Enhanced Lifestyle Planner Report* are used to consolidate thoughts and expectations for retirement, set realistic goals and explore the multitude of lifestyle options that are available to educators once they retire.

### Why

Get the knowledge and motivation needed to make informed decisions and simplify the retirement planning process. A clear understanding of lifestyle goals for retirement - such as travel, hobbies, a home business and living arrangements - makes the financial planning process easier and realistic.

### Who

Educators planning to retire within the next 10 years are highly recommended to participate in this workshop. This is also an excellent opportunity for couples to explore and communicate their individual expectations for retirement with each other.

Participate in the next Walk Into Retirement With A Plan workshop!

**Where:** Holiday Inn,  
2565 Argentia Rd., Mississauga

**When:** Saturday, September 27, 2008  
Registration at 8:30 a.m.  
Workshop runs from 9:00 a.m. to 3:30 p.m.



1.800.267.6847 | [www.otip.com](http://www.otip.com)

**Register Today!**

Visit [www.otip.com/walkintoretirement](http://www.otip.com/walkintoretirement)

The cost to attend is \$25 per person, or \$45 per couple. This includes all handouts, personalized reports, a continental breakfast, refreshments and lunch.

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# O.E.C.T.A. PENSION INFORMATION WORKSHOP

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**WHEN: TUESDAY, OCTOBER 14, 2008**

**WHERE: HALTON ELEMENTARY UNIT OFFICE  
1182 BLAIR ROAD, BURLINGTON**

**TIME: 4:30 P.M. – 6:00 P.M.**

**CHAIR: VENDY VOLAK-McLAUGHLIN**

**SPEAKER: RON DI NICOLA  
ONTARIO TEACHERS' PENSION PLAN**



- REFRESHMENTS/SNACKS WILL BE PROVIDED
- QUESTION/ANSWER SESSION TO FOLLOW THE PRESENTATION
- IF YOU ARE INTERESTED IN ATTENDING, PLEASE CONTACT THE UNIT OFFICE:

**(905) 335-6660 or [oectaoffice@on.aibn.com](mailto:oectaoffice@on.aibn.com)**

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